# Welcome to the California Department of Public Health California COVID-19 Vaccination Program

# My Turn and myCAvax Office Hours

Monday, January 9, 2023 12:00PM – 1:00PM



# My Turn and myCAvax Questions

During today's session, please use the Q&A panel to ask your questions so CDPH subject matter experts can respond directly.





Resource links will be dropped into, "Chat"



# Housekeeping

### **Reminder to Panelists:**



Please mute yourself when not speaking.

Please monitor the Q&A panel for questions you may be able to answer.

### **Reminder to Attendees:**



Today's session is being recorded. Access today's slides and archived presentations at: <u>EZIZ</u> COVID Education



If you have post-webinar questions, please email <a href="mailto:leslie.amani@cdph.ca.gov">leslie.amani@cdph.ca.gov</a>



# Announcements

Leslie Amani, CDPH





In observance of Dr. Martin Luther King, Jr. Day, on Monday, January 16, 2023, please note the following:

- CDPH COVID-19 Vaccine Quality Assurance Quickinar is canceled.
- COVID-19 Provider Call Center will be closed.





# My Turn and myCAvax Updates

Josh Pocus, My Turn Jamie Fuega, My Turn Daniel Conway, myCAvax Tanner Wilson, myCAvax



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What's New in My Turn? - Release 35 Clinic Managers and Vaccine Administrators

# New updates for My Turn Public and Clinic launched on January 4, 2023.

**My Turn Clinic** 





- Patients will be able to view updated information about Novavax in the World Health Organization flow while scheduling COVID-19 vaccine appointments.
  - Parents / guardians will be able to schedule Moderna (6 months 5 years) Bivalent Booster and Pfizer (6 months – 4 years) Bivalent third dose vaccine appointments for patients 6+ months using the Individual and Group flows.
  - Patients will be able to view a new notification regarding the Pfizer Bivalent third dose added on the 'Home' page about scheduling a primary series Pfizer Bivalent third dose vaccine appointment.

### **Release Highlights**



- Clinic Managers will be able to create clinics and add new vaccine supplies and inventories for Moderna (6 months – 5 years) Bivalent Booster and Pfizer (6 months – 4 years) Bivalent third dose vaccines.
- Clinic Managers will be able to view updated Moderna (6 months 5 years) Bivalent Booster and Pfizer (6 months – 4 years) Bivalent third dose appointments on the homepage Dashboards.
- Clinic Managers will be able to filter, edit, display and resubmit IIS appointments for Moderna (6 months – 5 years) Bivalent and Pfizer (6 months – 4 years) Bivalent third dose vaccines.
- Clinic Managers will be able to view a confirmation checkbox, 'Confirmed patient received last dose of vaccine at least 2 months ago,' added under the 'Patient Background' section while editing / resubmitting an IIS record for Moderna (6 months – 5 years) Bivalent Booster.
- Clinic Managers and Vaccine Administrators will be able to filter, single / bulk update and schedule Moderna (6 months – 5 years) Bivalent Booster and Pfizer (6 months – 4 years) Bivalent third dose vaccine appointments via the Walk-in and Vaccine Administration flow.



 $\checkmark$ 

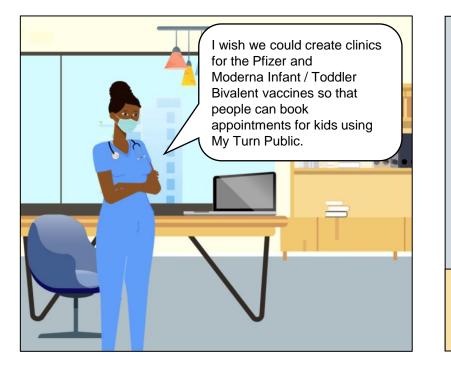
Public

Turn

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### Clinic Creation and Patient Scheduling Clinic Managers and Vaccine Administrators

Clinic Managers can create clinics for Pfizer and Moderna Infant / Toddler Bivalent vaccines. Clinic Managers and Vaccine Administrators will be able to add walk-in appointments for Pfizer and Moderna Infant / Toddler Bivalent vaccines.



Clinic Name 🚯	
7/21 nicole test clinic	\$
Which dose is this?	
Bivalent Booster	<b>▲</b>
ore information on vaccine timing	
Which vaccine did the patient receive f	or their primary series?
ne patient received a mix of international vac poines.	cine brands for their primary series, please reference the CDC guidance for international
Moderna	
Pfizer	
WHO-EUL approved vaccine	
Non-WHO-EUL approved vaccine	e
the patient immunocompromised?	
Yes	
No	

With Release 35, Mary can create clinics and add walk-in appointments for Pfizer and Moderna Infant / Toddler Bivalent vaccines.





### Homepage Dashboards Clinic Managers and Vaccine Administrators



Clinic Managers can view updated Moderna (6 months – 5 years) Bivalent Booster and Pfizer (6 months – 4 years) Bivalent third dose appointments on the homepage Dashboards.

	s and Reports job aid and My Turn Interactive Guide.		
Appointments by status	Pending appointments by vaccine	Pending pediatric appointments	Cavid-19
Pending Vaccination - 0	Pfizer (12+) - 0	Pfizer (5-11) - 0	Dec 28, 2022
Cancelled - 0 Checked-in - 0	Pfizer (5-11) - 0 Pfizer (6m-4yrs) - 0	Pfizer Bivalent Booster (5-11) - 0 Pfizer Monovalent (6m-4yrs) - 0	
Pending Complete - 0 Vaccinated - 0	Moderna (12+) - 0 Moderna (6m-5yrs) - 0	Pfizer Bivalent (6m-4yrs) - 0 Moderna (6m-5yrs) - 0	Select Account
Appts with Accomodations - 0	Moderna (6-11) - 0 Janssen - 0	Moderna Bivalent Booster (6m-5yrs) - 0 Moderna (6-11) - 0 Moderna Bivalent Booster (6-11) - 0	Select Clinic
			Load Dashboard Reports
Total non-cancelled appointments: 0 Total appointments: 0	Total appointments: 0	Total appointments: 0	Appointments by Dose and Brand Appointments by Status Appointments Cancelled
			Appointments Completed
Pending Moderna appointments	Pending Pfizer appointments	Pending booster appointments	Appointments Pending Breakdown Appointments with Accommodation Needs Breakdown by Age Group
Dose 1 - 0 Dose 2 - 0 Additional Dose - 0	Dose 1 - 0 Dose 2 - 0 Dose 3 - 0	Pfizer Bivalent Booster (5-11) - 0 Pfizer Bivalent Booster (12+) - 0 Moderna Bivalent Booster (6m-5yrs) - 0	Breakdown by Occupation Industry Breakdown by Racial Background Flu Minor Consent Houriv, No-Show Report
Bivalent Booster Dose - 0 Moderna (6m-5yrs) - 0	Additional Dose - 0 Bivalent Booster Dose - 0	Moderna Bivalent Booster (6-11) - 0 Moderna Bivalent Booster (6-11) - 0 Moderna Bivalent Booster (12+) - 0	Hourly Pending Appointments Report
Moderna (6-11) - 0	Pfizer (6m-4yrs) - 0	Novavax Booster (18+) - 0	



### Add New Vaccine Supply and Vaccine Inventory Clinic Managers and Vaccine Administrators

Clinic Managers can add new vaccine supplies and vaccine inventories for Moderna (6 months – 5 years) Bivalent Booster and Pfizer (6 months – 4 years) Bivalent third dose vaccines.

Ne	w Vaccine Supply	New Vaccine In	ventory: New Vaccine
Information		Asset Information	
Vaccine	*Current Stock	Asset Name	Status 🕕
			None 💌
Name	* Date of Stock Count	Vaccine Type	* Account
	iii iii iii iii iii iii iii iii iii ii	COVID-19	Search Accounts Q
Vaccine Type	* Dose Number in Series (1)	View all dependencies	
COVID-19	▼ 1 <b>▼</b>	*Brand	Lot 0
View all dependencies	View all dependencies	Moderna	
* Vaccine Brand & Dose 🕕	* Location	View all dependencies	
Moderna - Bivalent Booster (6m-5yrs)	Nibu EHR Clinic      X	Presentation	Expiration Date
View all dependencies		Vial - 2 mL, Multi-Dose	
		View all dependencies	<b>İ</b>
Presentation	Owner Suzan IISTrainer	* Product	Packaging
None	Suzan iis mainer	Moderna Bivalent Booster (6 mos - 5 yrs) - 10 ×	None
View all dependencies		To remove the selected record, press Backspace or Del.	]
* Minimum Age			
6 months	•	Serial Number	*Funding Source
View all dependencies			Available Chosen
	Cancel Save & New Save		Cancel Save & New



### Vaccine Administration Flow: Create Appointments Clinic Managers and Vaccine Administrators

Clinic Managers and Vaccine Administrators can schedule Moderna (6 months – 5 years) Bivalent Booster and Pfizer (6 months – 4 years) Bivalent third dose vaccine appointments via the Vaccine Administration flow.

Add New Appointment	
Use this form to create a new appointment for this patient.	•
accine Type	
COVID-19 Vaccine	
Clinic Name 0	
Alega POD 3 - CSUN - 1st & 2nd Dose Pfizer	
Which dose is this?	
Bivalent Booster	
pre information on vaccine timing	
Which vaccine did the patient receive for their primary series?	
re patient received a mix of international vaccine brands for their primary series, please reference the CDC	
dance for international vaccines.	
Moderna	
Pfizer	
Novavax	
WHO-EUL approved vaccine	
Non-WHO-EUL approved vaccine	
s the patient immunocompromised?	
Yes	
No	
oderately to severely immunocompromised people includes people who have:	-





### Infant / Toddler Bivalent Booster in Appointments Tab and IIS Tab Updates Clinic Managers and Vaccine Administrators



- Clinic Managers and Vaccine Administrators can filter appointments for Moderna (6 months 5 years) Bivalent Booster and Pfizer (6 months – 4 years) Bivalent third dose vaccines via the Appointments and IIS tab.
- Clinic Managers can view a confirmation checkbox, 'Confirmed patient received last dose of vaccine at least 2 months ago,' added under the 'Patient Background' section while editing / resubmitting an IIS record for Moderna (6 months – 5 years) Bivalent Booster.

Need Help? Please see	the IIS Registry Updates job aid.						None	
Appointments All Appointments O items	ents						Reasonable Accommodation - Additional	
Search appointments Search by Appointment Nut	nber Only Date of Birth	Last Name	First Name	Age Min Age	Max Status		<ul> <li>Confirmed patient received last dose of vaccine at least 2 months</li> </ul>	
* From Dec 28, 2022	*To Dec 28, 2022	Vaccine Type COVID-19	Vaccine Brand  Moderna	Dose Bivalent Booster	Clinic		ago.	Cancel
					Sea	ch Reset		

### My Turn Best Practices (A 2023 House Cleaning Guide) Clinic Managers and Vaccine Administrators



 You can create clinics before making them visible to the public using the 'Clinic Visibility' settings. Set an appropriate "Available Date" that you'd like the public to begin booking appointments.

- You can create clinics for COVID-19, flu and Vaccinia (mpox) on the My Turn Clinic portal.
   One clinic can offer multiple vaccine brands and dose types for various age groups.
- If you have multiple clinics at the same location offering different vaccine products, consider combining all clinics into one. This will improve the user experience for the public.







### Scheduling Third Dose Pfizer Infant / Toddler (6 months – 4 years) Bivalent Appointments Update Clinic Managers and Vaccine Administrators





Pfizer Infant / Toddler (6 months – 4 years) single third dose appointments are now automatically created as Bivalent doses. However, new primary series appointments still include the Monovalent third dose appointments.



Vaccine Administrators need to cancel all Monovalent third dose appointments and schedule a new Bivalent third dose appointment using the Walk-in Appointment Tab.



# My Turn Demo



- 2. Scheduling a Third-Dose Bivalent Appointment
- 3. Bulk Uploading a Third-Dose Bivalent Appointment





What's Next in myCAvax? - Release 34 LHDs / MCEs and Providers

# New updates for LHDs / MCEs and Providers will launch on January 16, 2023.

Providers

### Release Highlights



 LHDs / MCEs will be able to view combined Contact records in the Sys Admin Portal.

### **Release Highlights**



- With the Unified Login Experience, Providers will be able to access both My Turn and myCAvax using one login credential.
- Providers will no longer have to create duplicate Contact records during Enrollment or when adding Contact roles such as CEO / CMO, Organization Vaccine Coordinator, and Vaccine Coordinators.
- Providers will be able to view accurate account contact relationships between Contacts, Locations, and Organizations.
- Providers will be able to add 'Primary,' 'Backup,' and 'Additional Vaccine Coordinator' roles.



# Unified Login Experience – New Login Process LHDs / MCEs and Providers





The Unified Login Experience (ULE) will go live on Monday, January 16, 2023!

	ULE Login Changes By User	, [
Providers Accessing My Turn and myCAvax	My Turn Only Users	LHDs / MCEs
Providers who currently access both My Turn and myCAvax will use .mycavax login credentials to access <b>both</b> systems.	When logging in, My Turn only users with a username ending in <b>.myturn</b> need to replace the <b>.myturn</b> with <b>.mycavax</b> . Your password will <b>not</b> change.	The Salesforce System Admin login process will not change.

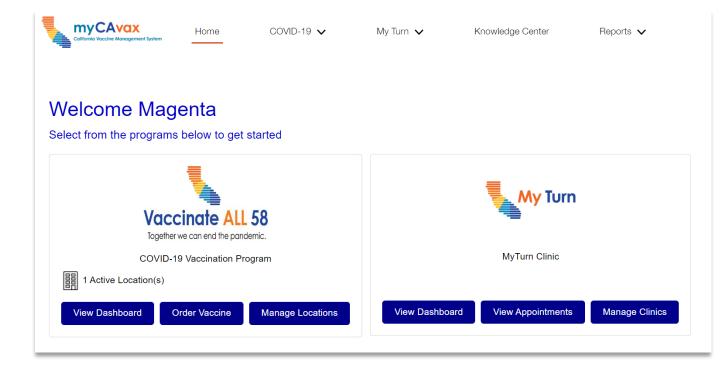


### Unified Login Experience – New Landing Page for Providers Accessing My Turn and myCAvax Providers





With the Unified Login Experience, providers accessing both My Turn and myCAvax will be able to see a new landing page allowing them to perform multiple roles with a single login.

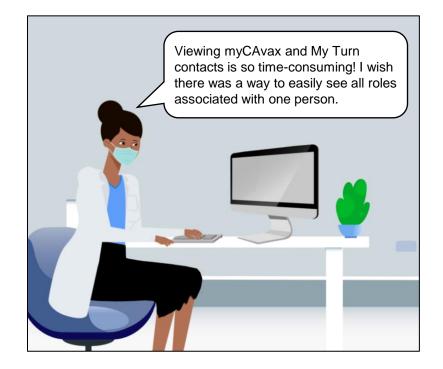




# Unified Login Experience – Viewing Combined Contacts in the System Admin Portal LHDs / MCEs



With Release 34, LHJs can easily view a contact's associated roles at a glance in the Salesforce System Admin Portal.



<u>.</u>	nyCAvax		Q Search					**	•	?	¢ 🖡	(
	myCAvax Home	Accounts 🗸	Vaccine Orders 🗸	Vaccine Order Review	Orders Fulfi	illments 🗸 📑	Test 21 R Org 🗸 🗙					
•••		- BAL DARCE			<u></u>			Cali	U)HI(S	the second	( and the second se	
Junites -												
Contac Relat	ts > Test 21 R Org ted Accounts									Add	Relation	ship
Relat	ts > Test 21 R Org ted Accounts • Sorted by Account Name • U	pdated 15 minutes	ago									ship
Relat	ted Accounts		ago ✓ Status Reason ✓	Account Record Type	~ 1	Roles						
Relat	• Sorted by Account Name • U			Account Record Type Provider Location			ordinator;Clinic Manag	er;Primary Vac	cine Coord	\$	• C	

With Release 34, Maya can view a contact's associated roles at a glance in the Salesforce System Admin Portal.





### myCAvax and My Turn Systems Unavailable





The Unified Login Experience (ULE) will deploy on **Friday, January 13, 2023,** at 6:00 PM PT - **Monday, January 16, 2023,** at 8:00 AM PT. **myCAvax and My Turn will be unavailable during this time.** 



## Help Desk Holiday Availability





In observation of the Martin Luther King Jr. holiday, the COVID-19 Provider Call Center will be **closed** on **Monday**, **January 16**, **2023**.

If you have any questions or need support on that day, please reach out to the My Turn (<u>MyTurn.Clinic.HD@cdph.ca.gov</u>) and myCAvax (<u>myCAvax.HD@cdph.ca.gov</u>) Help Desk.



## Updated Vaccine Management Feedback Form Link

The <u>Vaccine Management Feedback Form</u> link has been updated! Be sure to save the new URL and update existing bookmarks.

My Turn and myCAvax users can continue to provide feedback and suggestions for both platforms using the new Vaccine Management Feedback form link.





# myCAvax Demo

- 1. Logging in to the Provider Community as a My Turn and myCAvax Provider
- 2. Viewing the New Homepage for My Turn and myCAvax Providers
- 3. Viewing Contact Enhancements for LHJs







# APPENDIX



## Slide Icon Key

lcon	Meaning
	This is to label slides that are referencing upcoming or existing functionality and how to use it in the system.
<u> </u>	This is to label slides that include important system reminders.
Ş	This is to label slides that include tips and best practices to improve your system experience.



# myCAvax – Known Issues - Updated 01/05

### ≻₋<sup>™</sup> Known Issues

### Attempting to Place an Order for the Same Account, Same Vaccine, but a Different Fulfillment Method

- We are investigating an issue in which some community users are unable to place a second order for the same account, same vaccine, and a different fulfillment method.
  - Users should be able a Standard Order with 'CDC' fulfillment, if they already have a Small Order with 'Local' / 'Redistributor' fulfillment with the same account and same vaccine
  - Users should be able a Small Order with 'Local' / 'Redistributor' fulfillment, if they already have a Standard Order with 'CDC' fulfillment with the same account and same vaccine

### • Workaround/Next Steps

### Estimated Fix: 1/13/2023

Workaround: If you are attempting to place a second order for your location with the same account, same vaccine, but a different 'fulfillment method' and receiving a "You already have another order for this account and vaccine", reach out to your LHD with your order details. Your LHD should be able to place the order on behalf of you.



# myCAvax Release Roadmap

#### RECENTLY DEPLOYED December 8<sup>th</sup> (R33)

#### **Release 33**

#### Community

- Update the Help Desk email to <u>myCAvax.HD@cdph.ca.gov</u> wherever it is used
- Allow mpox to be selected for Vaccine Marketplace postings

#### **Order Review**

Allow 'Outbreak' orders to be fulfilled locally

IN PROGRESS January 16<sup>th</sup> (R34)

### Release 34

#### Community

- Unified Login Experience one login for Providers who participate in both My Turn and myCAvax
- Enrollment changes to prevent duplicate contacts
- Add 'Primary', 'Backup' and 'Addition Vaccine Coordinator' roles

#### Salesforce System Admin Portal

- Remove 'Role' from the 'Contact'
- Introducing an Account Contact Relation so that a 'Contact' can have multiple roles for Accounts they are associated with
- Merge duplicate contacts



### Release 35

#### State Flu

- State Flu Products, CDPH Virtual Inventory, LHD Virtual Inventory
- Flu Programs loaded for existing COVID-19 Providers
- Non-COVID Provider accounts and program loaded for flu
- New fields will be added to the program object
- New 'Program Product' fields will be added to control what products will be available for Waste Events, Excursions, Shipment Incidents, and CDPH allocations
- LHD users will be able to review their flu Providers and update who is eligible for direct ship



# My Turn Public Product Roadmap

RECENTLY DEPLOYED January 4<sup>th</sup> (R35)

✓ Infant / Toddler Bivalent (6

[Investigation] reconfigure

months - 5 years) Booster

World Health Organization flow

Eligibility Page for better user

**Release 35** 

copy updates

experience

### CURRENT January 25<sup>th</sup> (R35.xx)

### Release 35.xx

- New "Prefer not to say" picklist option for "Is the patient Hispanic, Latino, or of Spanish origin" question
- Copy description update on "Is the patient immunocompromised?" for accuracy
- [Investigation] reconfigure Eligibility
   Page for better user experience



### **Release 36**

- Development: Reconfigure Eligibility Page for better user experience
- [Further Investigation] reconfigure Eligibility Page for better user experience

★ Received via user feedback



Submit system feedback to the Vaccine Management Feedback Form.

My Turn

# My Turn Clinic Product Roadmap

RECENTLY DEPLOYED January 4<sup>th</sup> (R35)

#### CURRENT January 25<sup>th</sup> (R35.xx)



#### Release 35

- Infant / Toddler Bivalent (6 months 5 years) Booster Walk-in Flow
  - ✓ Clinic Creation Flow
  - ✓ Vaccine Supply
  - ✓ Vaccine Administration Flow
  - ✓ Appointment / IIS Filters
  - ✓ Single / Bulk Edit
  - ✓ Dashboard

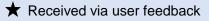
#### Release 35.xx

- Adding a new option to the question "Are you of Hispanic, Latino, or Spanish origin?"
  - ✓ Walk-in Flow
  - ✓ Vaccine Administration Flow
  - 🗸 IIS
  - [CSV / Inline] Bulk Upload

#### UPCOMING February 8<sup>th</sup> (R36)

#### **Release 36**

- Relabel Vaccina (monkeypox) to "Vaccinia (mpox)"
  - Clinic Creation Flow
  - ✓ Walk-in Flow
  - CSV / Inline Bulk Upload
  - ✓ Vaccine Administration Flow
  - Appointment / IIS / Clinic / Dashboard Filters
- Clinic's Tag Tab
  - ✓ Add or remove clinic tags
- Update the 1-year validation to not backdate to 3-years
  - ✓ Vaccine Administration Flow
  - 🗸 IIS
  - [CSV / Inline] Bulk Upload





# My Turn and myCAvax Questions

During today's session, please use the Q&A panel to ask your questions so CDPH subject matter experts can respond directly.





Resource links will be dropped into, "Chat"





Leslie Amani, CDPH



# **COVID-19 Vaccine Support**

			Updated 11.15.22
	VID-19 Provider II Center	The COVID-19 Call Center for Providers and Local Health Departments is dedicated to medical provides their COVID-19 response, specifically addressing questions about State program requirements, enroll distribution, including the Vaccine Marketplace.	
/ • \		Email: covidcallcenter@cdph.ca.gov	
		Phone: (833) 502-1245, Monday through Friday from 8AM–6PM	
Eni	rollment Support	For Provider enrollment support, please contact myCAvax Clinic Operations at	
		Email: myCAvaxinfo@cdph.ca.gov	
	O Avery Hale Deals	Dedicated staff provide up-to-date information and technical support on the myCAvax system.	
my	CAvax Help Desk	Email: myCAvax.HD@cdph.ca.gov	
$\Box$		<ul> <li>Phone: (833)-502-1245, option 3, Monday through Friday 8AM–6PM</li> </ul>	
		For training opportunities: https://eziz.org/covid/education/	
Mv	Turn Clinic Help Desk	For onboarding support (those in the process of onboarding): myturnonboarding@cdph.ca.gov	
		For technical support with My Turn Clinic for COVID-19 and flu vaccines: mail to: MyTurn.Clinic.HD@cdp	<u>h.ca.gov</u>
		or (833) 502-1245, option 4: Monday through Friday 8AM–6PM	
		For job aids, demos, and training opportunities: flu at https://eziz.org/covid/myturn/flu/ and COVID at https://	/eziz.org/covid/myturn/
	chived mmunications	For archived communications from the COVID-19 Provider Call Center about the California COVID-19 visit <ul> <li>Website: EZIZ Archived Communications</li> </ul>	Vaccination Program



## California Providers Stay Informed! To be added to CDPH messaging services is as easy as 1-2-3!



COVID-19 Vaccine Provider Listserv Emails: Please email <a href="mailto:blanca.corona@cdph.ca.gov">blanca.corona@cdph.ca.gov</a>



#### **COVID Therapeutics:**

### **COVID Tx Providers Newsletter Sign Up**

First Name*	
Last Name*	
Email*	
Organization/Clinic*	
Role/Title*	
Sign up to the following newsletters:	
COVID Tx Providers/LHJs	
Submit	

	mpox N	ewsletter Sign U	р
First Name*			
_ast Name*			
Email*			
Organization/Cl	inic*		
Role/Title			
Sign up to the f	ollowing new	vsletters:	

COVID-19 Therapeutics Newsletter Sign-up



Thank you for joining today's session!

# Upcoming Opportunities:



### Monday

My Turn and myCAvax Office Hours

Next session: Monday, January 23, 12PM - 1PM

**Friday** 

**Provider Consolidated Webinar** 

Next session: Friday, January 13, 9AM-10:30AM 90-minutes to include COVID-19 Vaccine, COVID-19 Therapeutics,

Mpox Vaccine, and Mpox Therapeutics

