

Patient Visit Checklist

California COVID-19 Vaccination Program



Vaccinate every eligible person! Incorporate these steps into your protocols to ensure patients are informed of COVID-19 products administered and leave with proof of vaccination and the next appointments scheduled.

Patient Care

- Assess patient for contraindications & precautions; review age and medical & immunization history.
- Determine eligibility ([see chart](#)) for primary series and additional primary or booster doses. (Do not ask for citizenship, birth certificate, or photo ID; for minors, contact parents.)
- Determine if [extended dosing interval](#) for Pfizer/Moderna 2nd dose is appropriate.
- Strongly recommend COVID-19 and flu vaccines if eligible; address gaps in routine immunizations.
- If patient is anxious, try using these [tips to ease anxiety during vaccination](#).

Administration ([Checklist](#))

- Prepare and administer vaccines per fact sheets: [Janssen](#) | [Moderna](#) | [Pfizer 5-11Y orange cap](#) | [Pfizer 12Y+ gray cap](#) | [Pfizer 12Y+ purple cap](#)
- If [coadministering COVID-19](#) with other vaccines, prepare one vaccine at a time, and label and organize syringes to prevent mix ups.
- Distribute [EUA Fact Sheet for Recipients](#) **BEFORE** administration.
- Observe recipient for 15 minutes (for history of allergic reactions or contraindications, [monitor for anaphylaxis](#) for 30 minutes).
- Report any adverse events to [VAERS](#). (Best practice: Providers are encouraged to report any AE that occurred due to deficiency of ancillary kit supplies at [Form 3500](#) to help FDA identify unknown risk for approved medical products.)
- Complete CDC Vaccination Record Card for primary series and update for additional/booster doses.
- Schedule next appointment (primary series or additional/booster doses) before patient leaves.
- Recommend [v-safe](#) (for check-in and 2nd-dose reminder) and [Digital COVID-19 Vaccination Record](#).
- Report administration data daily using My Turn or EHR/EMR connected to CAIR (CAIR2, SDIR, RIDE); request recipient mobile number and email required for digital vaccination record.

A screenshot of a web form titled "Please fill out the required fields to receive a link to a QR code and digital copy of your COVID-19 vaccination record:". The form includes fields for "First Name", "Last Name", "Patient ID", and "DOB". Below these fields, there is a section for "Provide a mobile phone or email that may be associated with your vaccine record. If you fail to get a match using your mobile phone, try again using your email address." with radio buttons for "Mobile Phone" (selected) and "Email". A red box highlights the "Mobile Phone" field and the "Mobile Phone" radio button.

Digital COVID-19 Vaccine Record

Need proof of vaccination?

The portal generates a QR code and digital copy of patient COVID-19 Vaccination Record.

Recipient mobile phone and email are required to successfully match to administration data in CAIR. (see [Health Officer Order](#).)

(Also see [Vaccine Management Checklist](#).)